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EXTRAWELL PHARMACEUTICAL HOLDINGS LIMITED

精優藥業控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00858)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements issued by the Company dated 23 February 2013 and 27 February 2013 in relation to the Acquisition (the “**Announcements**”) and the announcements issued by the Company dated 29 April 2013 (the “**Delay Announcement**”), 15 May 2013 and 30 May 2013 in relation to the delay in despatch of the Circular. Terms used herein shall have the same meanings as those defined in the Announcements and the Delay Announcement unless defined otherwise.

As stated in the announcement of the Company dated 30 May 2013, the Circular would be despatched to the Shareholders on or before 14 June 2013.

As additional time is required to finalise the contents of the Circular, the date of despatch of the Circular will be further postponed to a date on or before 18 June 2013.

By order of the Board
Extrawell Pharmaceutical Holdings Limited
Xie Yi
Director

Hong Kong, 14 June 2013

As at the date of this announcement, the executive directors are Dr. Mao Yumin, Dr. Xie Yi, Dr. Lou Yi and Ms. Wong Sau Kuen and the independent non-executive directors are Mr. Fang Lin Hu, Mr. Xue Jing Lun and Ms. Jin Song.

* *For identification purpose only*