

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



EXTRAWELL PHARMACEUTICAL HOLDINGS LIMITED

精優藥業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00858)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 15 OCTOBER 2024

Reference is made to the notice (the “**Notice**”) of special general meeting (the “**SGM**”) and the circular (the “**Circular**”) dated 27 September 2024 published by Extrawell Pharmaceutical Holdings Limited (the “**Company**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Company announces the poll results of the resolutions proposed at the SGM held on 15 October 2024 as follows:

Ordinary Resolutions		Number of votes (%) (Note)	
		For	Against
1.	To approve, ratify and confirm the supplemental agreement dated 30 July 2024 (the “Loan Extension Agreement”) supplemental to the shareholders’ loan agreement dated 27 July 2018 (the “First Shareholders’ Loan Agreement”) entered into among Clear Rich International Limited and Extrawell (BVI) Limited as lenders and Smart Ascent Limited as borrower in relation to the extension of repayment dates of the loans granted under the First Shareholders’ Loan Agreement for a period of 36 months (the “Loan Extension”) and all transactions contemplated thereunder and authorise the director(s) of the Company to do all such acts and things (including, without limitation, signing and executing (under hand or under seal) to the Loan Extension Agreement) to give effect to the Loan Extension.	294,500,680 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			

Ordinary Resolutions		Number of votes (%) (Note)	
		For	Against
2.	To approve, ratify and confirm the shareholders' loan agreement dated 30 July 2024 (the "Third Shareholders' Loan Agreement") entered into among Clear Rich International Limited and Extrawell (BVI) Limited as lenders (the "Lenders") and Smart Ascent Limited as borrower (the "Borrower") in relation to the granting of a loan facility of up to a principal amount of HK\$20,000,000 (the "Facility") by the Lenders to the Borrower and all transactions contemplated thereunder and authorise the director(s) of the Company to do all such acts and things (including, without limitation, signing and executing (under hand or under seal) to the Third Shareholders' Loan Agreement) to give effect to the grant of the Facility.	294,500,680 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			

The full text of the resolutions is set out in the Notice.

Note: The number of votes and percentage of the voting are based on the total number of Shares held by the Shareholders who voted at the SGM in person, by authorised corporate representative(s) or by proxies.

As at the date of the SGM, the total number of Shares in issue was 2,390,000,000. As stated in the Circular, Dr. Mao Yumin ("**Dr. Mao**") holding approximately 7.94% (189,920,000 Shares) of the Shares in issue was required to abstain from voting on the proposed resolutions at the SGM, and Dr. Mao did abstain from voting at the SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against on the resolutions at the SGM was 2,200,080,000 Shares, representing approximately 92.06% of the total number of Shares in issue as at the time of the SGM. No Shareholder was entitled to attend and vote only against the resolutions at the SGM.

Tricor Tengis Limited, the Company's Hong Kong branch share registrar and transfer office, acted as the scrutineer for the vote-taking at the SGM.

The Company's directors, Dr. Xie Yi, Mr. Cheng Yong, Dr. Guo Yi and Ms. Wong Sau Kuen attended the SGM in person, and Mr. Fang Lin Hu and Dr. Zeng Li attended the SGM by electronic means. Dr. Lou Yi and Ms. Jin Song were unable to attend the SGM due to other commitments.

By order of the Board
Extrawell Pharmaceutical Holdings Limited
Xie Yi
Chairman

Hong Kong, 15 October 2024

As at the date of this announcement, the executive directors are Dr. Xie Yi, Mr. Cheng Yong, Dr. Lou Yi, Ms. Wong Sau Kuen and Dr. Guo Yi, and the independent non-executive directors are Mr. Fang Lin Hu, Ms. Jin Song and Dr. Zeng Li.

* For identification purpose only