



EXTRAWELL PHARMACEUTICAL HOLDINGS LIMITED

精優藥業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00858)

FORM OF PROXY FOR SPECIAL GENERAL MEETING TO BE HELD ON TUESDAY, 15 OCTOBER 2024 AT 11:00 A.M.

I/We ^(note a) _____
of _____
being the registered holder(s) of _____ ^(note b) shares of HK\$0.01 each in the capital of
EXTRAWELL PHARMACEUTICAL HOLDINGS LIMITED (the “**Company**”) hereby appoint the Chairman of the special general meeting of the Company
(the “**Meeting**”) or _____
of _____
to act as my/our proxy ^(note c) at the Meeting to be held at Room 1, United Conference Centre, 10/F, United Centre, 95 Queensway, Admiralty, Hong
Kong on Tuesday, 15 October 2024 at 11:00 a.m. (and at any adjournment thereof, as the case may be) and to vote on my/our behalf at the Meeting as
directed below, or, if no such indication is given, as my/our proxy thinks fit.

Please make a mark (✓) in the appropriate box(es) to indicate how you wish your vote(s) to be cast on a poll ^(note d).

ORDINARY RESOLUTIONS [#]		FOR	AGAINST
1.	To approve, ratify and confirm the supplemental agreement dated 30 July 2024 (the “ Loan Extension Agreement ”) supplemental to the shareholders’ loan agreement dated 27 July 2018 (the “ First Shareholders’ Loan Agreement ”) entered into among Clear Rich International Limited and Extrawell (BVI) Limited as lenders and Smart Ascent Limited as borrower in relation to the extension of repayment dates of the loans granted under the First Shareholders’ Loan Agreement for a period of 36 months (the “ Loan Extension ”) and all transactions contemplated thereunder and authorise the director(s) of the Company to do all such acts and things (including, without limitation, signing and executing (under hand or under seal) to the Loan Extension Agreement) to give effect to the Loan Extension.		
2.	To approve, ratify and confirm the shareholders’ loan agreement dated 30 July 2024 (the “ Third Shareholders’ Loan Agreement ”) entered into among Clear Rich International Limited and Extrawell (BVI) Limited as lenders (the “ Lenders ”) and Smart Ascent Limited as borrower (the “ Borrower ”) in relation to the granting of a loan facility of up to a principal amount of HK\$20,000,000 (the “ Facility ”) by the Lenders to the Borrower and all transactions contemplated thereunder and authorise the director(s) of the Company to do all such acts and things (including, without limitation, signing and executing (under hand or under seal) to the Third Shareholders’ Loan Agreement) to give effect to the grant of the Facility.		

[#] Full text of the resolutions is set out in the notice of the Meeting dated 27 September 2024 (the “**Notice**”).

Signature of shareholder(s) ^(Note e, f, g and h): _____

Date: _____ 2024

Notes:

- Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**. The names of all joint holders should be stated.
- Please insert the number of shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
- Proxy need not be a member of the Company. If you wish to appoint some person other than the Chairman of the Meeting as your proxy, please delete the words “the Chairman of the special general meeting of the Company (the “**Meeting**”) or” and insert the name and address of the person appointed proxy in the space provided.
- If you wish to vote for any of the resolutions set out above, please tick (“✓”) the box(es) marked “For”. If you wish to vote against any of the resolutions, please tick (“✓”) the box(es) marked “Against”. If this form returned is duly signed but without specific direction on any of the proposed resolutions, the proxy will vote or abstain at his/her discretion in respect of all resolutions; or if in respect of a particular proposed resolution there is no specific direction, the proxy will, in relation to that particular proposed resolution, vote or abstain at his/her discretion. A proxy will also be entitled to vote at his/her discretion on any resolution properly put to the Meeting other than those set out in the Notice or any adjourned Meeting.
- In the case of joint holders, this form of proxy may be signed by any joint holder, but if more than one joint holder is present at the Meeting, whether in person or by proxy, that one of the joint holders whose name stands first on the register of members in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- The form of proxy must be signed by a shareholder, or his/her attorney duly authorised in writing, or if the shareholder is a corporation, either under its common seal or under the hand of an officer or attorney so authorised.
- To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the Company’s Hong Kong branch share registrar and transfer office, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time of the Meeting or any adjourned Meeting.
- Any alteration made to this form should be initialed by the person who signs the form.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting (the “**Purposes**”). We may transfer your and your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to the Company/Tricor Tengis Limited at the above address.

* For identification purpose only

